

Annual Accounts Helpdesk :

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RCSL Nr. : B244152

Matricule : 2020 2202 145

eCDF entry date :

BALANCE SHEET

Financial year from 01 01/01/2025 **to** 02 30/06/2025 *(in 03 EUR)*

Aldburg Public S.A.

6, rue Dicks
L-1417 Luxembourg

ASSETS

	Reference(s)	Current year	Previous year
A. Subscribed capital unpaid			
I. Subscribed capital not called	1101 _____	101 _____	102 _____
II. Subscribed capital called but unpaid	1103 _____ 1105 _____	103 _____ 105 _____	104 _____ 106 _____
B. Formation expenses	1107 _____	107 _____	108 _____
C. Fixed assets			
I. Intangible assets	1109 _____	109 7.608.163,00	110 4.135.448,00
1. Costs of development	1111 _____	111 _____	112 _____
2. Concessions, patents, licences, trade marks and similar rights and assets, if they were	1113 _____ 1115 _____	113 _____ 115 _____	114 _____ 116 _____
a) acquired for valuable consideration and need not be shown under C.I.3	1117 _____	117 _____	118 _____
b) created by the undertaking itself	1119 _____	119 _____	120 _____
3. Goodwill, to the extent that it was acquired for valuable consideration	1121 _____	121 _____	122 _____
4. Payments on account and intangible assets under development	1123 _____	123 _____	124 _____
II. Tangible assets	1125 _____	125 _____	126 _____
1. Land and buildings	1127 _____	127 _____	128 _____
2. Plant and machinery	1129 _____	129 _____	130 _____

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	Reference(s)	Current year	Previous year
3. Other fixtures and fittings, tools and equipment	1131	131	132
4. Payments on account and tangible assets in the course of construction	1133	133	134
III. Financial assets	1135	135 7.608.163,00	136 4.135.448,00
1. Shares in affiliated undertakings	1137	137	138
2. Loans to affiliated undertakings	1139	139	140
3. Participating interests	1141	141	142
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	1143	143	144
5. Investments held as fixed assets	1145	145	146
6. Other loans	1147	147	148
D. Current assets	1151	151 2.225.174,00	152 2.252.119,00
I. Stocks	1153	153	154
1. Raw materials and consumables	1155	155	156
2. Work in progress	1157	157	158
3. Finished goods and goods for resale	1159	159	160
4. Payments on account	1161	161	162
II. Debtors	1163	163 500.378,00	164 444.654,00
1. Trade debtors	1165	165	166
a) becoming due and payable within one year	1167	167	168
b) becoming due and payable after more than one year	1169	169	170
2. Amounts owed by affiliated undertakings	1171	171	172
a) becoming due and payable within one year	1173	173	174
b) becoming due and payable after more than one year	1175	175	176
3. Amounts owed by undertakings with which the undertaking is linked by virtue of participating interests	1177	177	178
a) becoming due and payable within one year	1179	179	180
b) becoming due and payable after more than one year	1181	181	182
4. Other debtors	1183	183	184
a) becoming due and payable within one year	1185	185	186
b) becoming due and payable after more than one year	1187	187	188

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	Reference(s)	Current year	Previous year
III. Investments			
1. Shares in affiliated undertakings	1189 _____	276.999,00	190 277.003,00
2. Own shares	1191 _____	191 _____	192 _____
3. Other investments	1209 _____	209 _____	210 _____
IV. Cash at bank and in hand	1195 _____	195 276.999,00	196 277.003,00
IV. Cash at bank and in hand	1197 _____	197 1.447.797,00	198 1.530.462,00
E. Prepayments	1199 _____	199 _____	200 _____
TOTAL (ASSETS)		201 9.833.337,00	202 6.387.567,00

CAPITAL, RESERVES AND LIABILITIES

	Reference(s)	Current year	Previous year
A. Capital and reserves			
I. Subscribed capital	1301	301 30.000,00	302 30.000,00
II. Share premium account	1303	303 30.000,00	304 30.000,00
III. Revaluation reserve	1305	305	306
IV. Reserves	1307	307	308
1. Legal reserve	1309	309	310
2. Reserve for own shares	1311	311	312
3. Reserves provided for by the articles of association	1313	313	314
4. Other reserves, including the fair value reserve	1315	315	316
a) other available reserves	1429	429	430
b) other non available reserves	1431	431	432
V. Profit or loss brought forward	1319	319	320
VI. Profit or loss for the financial year	1321	321 0,00	322
VII. Interim dividends	1323	323	324
VIII. Capital investment subsidies	1325	325	326
B. Provisions			
1. Provisions for pensions and similar obligations	1331	331 227,00	332 535,00
2. Provisions for taxation	1335	335 227,00	336 535,00
3. Other provisions	1337	337	338
C. Creditors			
1. Debenture loans	1435	435 9.803.110,00	436 6.357.032,00
a) Convertible loans	1437	437 8.894.246,00	438 5.519.715,00
i) becoming due and payable within one year	1439	439	440
ii) becoming due and payable after more than one year	1441	441	442
b) Non convertible loans	1443	443	444
i) becoming due and payable within one year	1445	445 8.894.246,00	446 5.519.715,00
ii) becoming due and payable after more than one year	1447	447	448
2. Amounts owed to credit institutions	1449	449 8.894.246,00	450 5.519.715,00
a) becoming due and payable within one year	1355	355	356 4.253,00
b) becoming due and payable after more than one year	1357	357	358 4.253,00
	1359	359	360

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	Reference(s)	Current year	Previous year
3. Payments received on account of orders in so far as they are not shown separately as deductions from stocks	1361 _____ a) becoming due and payable within one year 1363 _____ b) becoming due and payable after more than one year 1365 _____	361 _____ 363 _____ 365 _____ 367 _____ 908.864,00	362 _____ 364 _____ 366 _____ 368 _____ 833.064,00
4. Trade creditors	1367 _____	369 _____ 908.864,00	370 _____ 833.064,00
a) becoming due and payable within one year 1369 _____ b) becoming due and payable after more than one year 1371 _____	371 _____ 373 _____	372 _____ 374 _____	
5. Bills of exchange payable	1373 _____ a) becoming due and payable within one year 1375 _____ b) becoming due and payable after more than one year 1377 _____	375 _____ 377 _____	376 _____ 378 _____
6. Amounts owed to affiliated undertakings	1379 _____ a) becoming due and payable within one year 1381 _____ b) becoming due and payable after more than one year 1383 _____	379 _____ 381 _____ 383 _____	380 _____ 382 _____ 384 _____
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests	1385 _____ a) becoming due and payable within one year 1387 _____ b) becoming due and payable after more than one year 1389 _____	385 _____ 387 _____ 389 _____	386 _____ 388 _____ 390 _____
8. Other creditors	1451 _____ a) Tax authorities 1393 _____ b) Social security authorities 1395 _____ c) Other creditors 1397 _____ i) becoming due and payable within one year 1399 _____ ii) becoming due and payable after more than one year 1401 _____	451 _____ 393 _____ 395 _____ 397 _____ 399 _____ 401 _____	452 _____ 394 _____ 396 _____ 398 _____ 400 _____ 402 _____
D. Deferred income	1403 _____	403 _____	404 _____
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		405 _____ 9.833.337,00	406 _____ 6.387.567,00

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PROFIT AND LOSS ACCOUNT

Financial year from 01 01/01/2025 **to** 02 30/06/2025 *(in 03 EUR)*

Aldburg Public S.A.

6, rue Dicks
L-1417 Luxembourg

	Reference(s)	Current year	Previous year
1. Net turnover	1701	701	702
2. Variation in stocks of finished goods and in work in progress	1703	703	704
3. Work performed by the undertaking for its own purposes and capitalised	1705	705	706
4. Other operating income	1713	713 109.936,00	714 3.544.535,00
5. Raw materials and consumables and other external expenses	1671	671 -3.599.197,00	672 -831.779,00
a) Raw materials and consumables	1601	601	602
b) Other external expenses	1603	603 -3.599.197,00	604 -831.779,00
6. Staff costs	1605	605	606
a) Wages and salaries	1607	607	608
b) Social security costs	1609	609	610
i) relating to pensions	1653	653	654
ii) other social security costs	1655	655	656
c) Other staff costs	1613	613	614
7. Value adjustments	1657	657	658
a) in respect of formation expenses and of tangible and intangible fixed assets	1659	659	660
b) in respect of current assets	1661	661	662
8. Other operating expenses	1621	621	622 -1.017.194,00

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	Reference(s)	Current year	Previous year
9. Income from participating interests			
a) derived from affiliated undertakings	1715	715	716
b) other income from participating interests	1717	717	718
	1719	719	720
10. Income from other investments and loans forming part of the fixed assets			
a) derived from affiliated undertakings	1721	721	722 3.653.622,00
b) other income not included under a)	1723	723	724
	1725	725	726 3.653.622,00
11. Other interest receivable and similar income			
a) derived from affiliated undertakings	1727	727 91.864,00	728 257.622,00
b) other interest and similar income	1729	729	730
	1731	731 91.864,00	732 257.622,00
12. Share of profit or loss of undertakings accounted for under the equity method			
	1663	663	664
13. Value adjustments in respect of financial assets and of investments held as current assets			
	1665	665 3.472.715,00	666 -2.789.187,00
14. Interest payable and similar expenses			
a) concerning affiliated undertakings	1627	627 -75.626,00	628 -2.814.060,00
b) other interest and similar expenses	1629	629	630
	1631	631 -75.626,00	632 -2.814.060,00
15. Tax on profit or loss			
	1635	635	636 -3.024,00
16. Profit or loss after taxation			
	1667	667 -308,00	668 535,00
17. Other taxes not shown under items 1 to 16			
	1637	637 308,00	638 -535,00
18. Profit or loss for the financial year			
	1669	669 0,00	670 0,00