



Banc Ceannais na hÉireann
Central Bank of Ireland

Eurosystem

**Certificate of Approval for a Base Prospectus drawn up
pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament
and of the Council**

Certificate Reference 4983

Passported to: Finanzmarktaufsicht, Austria
Autorité des Marchés Financiers, France
Bundesanstalt für Finanzdienstleistungsaufsicht, Germany
Commissione Nazionale per le Società e la Borsa, Italy
Autoriteit Financiële Markten, The Netherlands

Approved By: Central Bank of Ireland

This Base Prospectus has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved on 28 October 2025.

Name of issuer(s): Otała P.L.C.

LEI: 635400OJ2ZKQXCZWGR42

Type of securities (if applicable): €5,000,000,000 Structured Medium Term Note and Certificate Programme

National document identifier: DOC00745154

Disclosure annexes used¹ (if applicable): 6,7,14,15,17,21,22

Name of the guarantor(s) (if any): Otała.Markets Ltd

LEI: 549300WEVBGDQ4D14J71

Omission of information:

No information was omitted in accordance with Article 18 of the Prospectus Regulation (EU) 2017/1129

¹ The disclosure annexes in Commission Delegated Regulation 2019/980.

² The date on which the Certificate of Approval is filed to the Prospectus Register.



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Additional information:

Related document type(s): N/A

Related document identifier(s): N/A

Signed: Central Bank of Ireland

Certificate of Approval filing date²: 28 October 2025

¹ The disclosure annexes in Commission Delegated Regulation 2019/980.

² The date on which the Certificate of Approval is filed to the Prospectus Register.