

Aldburg S.A.

acting in respect of its Compartment Lilli Digital
(the “**Fiduciary**”)

HOLDERS' MEETING

on 28th May 2025 at 10:00 A.M. CET

(the “**Meeting**”)

relating to the

EUR 4,000,000 2Y – Lilli Digital Fiduciary Fixed Rate Notes due 2025

International Securities Identification Number (ISIN): IT0006759671

(the “**Fiduciary Notes**”)

PROXY FORM

HOLDER

Name:

Company Name:

Residence / Registered Office:

POWER OF ATTORNEY TO THE PROXYHOLDER

Power of Attorney

I/We hereby authorise

Proxyholder

Name: Michele Pacciana

Professional Address: 6, rue Dicks, L-1417 Luxembourg

(the "**Proxyholder**")

to represent the Holder in the aforementioned Meeting and to the vote in the Holder's name and on the Holder's behalf as such person deems fit on the Proposal as further set out in the convening notice dated 7th May 2025 ("**Convening Notice**") – with the right to grant substitute power of attorney within the same scope as this power of attorney – and to exercise the Holder's rights as a holder of the Fiduciary Notes in connection with such Meeting, including, but not limited to, the voting right from the Fiduciary Notes held by the Holder, for the Holder under disclosure of the Holder's name or company name in the attendance list.

In case of doubt, this power of attorney shall be interpreted extensively.

This power of attorney is governed by Luxembourg law and shall be construed and interpreted in accordance with Luxembourg law.

Place:

Signature:

Name in block letters:

Title/Position (in case of legal entity):

Please send the completed Proxy Form (only once!) to:

Aldburg S.A.,
acting in respect of its Compartment Lilli Digital
For the attention of Doorvesh Bobeechurn and Olivier Lansac
“Aldburg S.A. Compartment Lilli Digital: Meeting”
e-mail: cirdanlux@trustmoore.com; operations@otala.markets
telephone: +352 20 60 01 00

INFORMATION ON THE PROXY FORM

Please note the explanations to the voting procedure in the convening notice published on 6th May 2025 on the Arranger's website (https://otala.markets/?gad_source=1&gclid=EAlaIQobChMI4vLYqofGjAMV45NQBh1E3gXtEAAAYASAAEgIIFFD_BwE) ("**Convening Notice**"). **The information in the Convening Notice is solely authoritative.**

In connection with the vote submission, the following must be observed (please note this is not a complete reproduction of all information contained in the Convening Notice):

1. REPRESENTATION THROUGH PROXY

Each holder of the Fiduciary Notes (respectively one "**Holder**" and together the "**Holders**") may be represented at the Meeting by a proxy. The Holder may choose the person to serve as a proxy; the Proxyholder or any other third party may be considered.

The proof regarding the granting of proxy must be submitted by the end of the Submission Period at the latest, i.e. until 26th May 2025 at 10:00 A.M. CET, by e-mail in English to:

Aldburg S.A.,
acting in respect of its Compartment Lilli Digital
For the attention of Doorvesh Bobeechurn and Olivier Lansac
"Aldburg S.A. Compartment Lilli Digital: Meeting"
e-mail: cirdanlux@trustmoore.com; operations@otala.markets
telephone: +352 20 60 01 00

2. SPECIAL CONFIRMATION, BLOCKING NOTICE AND ALTERNATIVE PROOF

In addition, the proxy must, unless these documents have already been transmitted, provide the Fiduciary with the proof of the eligibility of the Holder represented by him/her in the form of a **Special Confirmation** and if applicable a **Blocking Notice** from the depository bank within the meaning of sections 2.1 and 2.2 below.

Holders should contact their depository bank and the Italian Paying Agent in good time regarding the formalities of the Special Confirmation and the Blocking Notice.

Note:

This Proxy Form must be submitted during or before the Submission Period to the Fiduciary.
