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Berta Casanovas
Arthur Cox Listing Services Limited
Ten Earlsfort Terrace
Dublin 2
Ireland

21 February 2025

Otala Public Limited Company - €5,000,000,000 Structured Medium Term Certificate Programme

Dear Ms Casanovas

The Central Bank of Ireland (Central Bank) hereby approves the Supplement dated 21 February 2025 to the above Base Prospectus, which was approved by the Central Bank on 18 October 2024, under Article 20 of Regulation (EU) 2017/1129 (the Regulation), as having been drawn up in accordance with the Regulation and Commission Delegated Regulation (EU) 2019/980.

The Central Bank will publish a notification on its website that the above Supplement will be made available in an electronic form pursuant to Article 21(2) of the Regulation. In accordance with Article 21(10) of the Regulation, where the Supplement is otherwise published, the text and format must at all times be identical to the original version approved by the Central Bank.

Yours sincerely,

Jane Farrelly Byrne
Central Bank of Ireland