



Banc Ceannais na hÉireann
Central Bank of Ireland

Eurosystem

**Certificate of Approval of a Supplement
pursuant to Prospectus (Directive 2003/71/EC) Regulations 2005
Certificate Reference 2951**

To: Finanzmarktaufsicht, Austria
Bundesanstalt für Finanzdienstleistungsaufsicht, Germany
Commissione Nazionale per le Società e la Borsa, Italy
Autoriteit Financiële Markten, the Netherlands
Financial Conduct Authority, United Kingdom

From: Central Bank of Ireland

We hereby certify that the Supplement to the Base Prospectus dated 15 June 2018 has been drawn up pursuant to Prospectus (Directive 2003/71/EC) Regulations 2005 and was approved by us on 13 November 2018.

Name of Issuer: SmartETN P.L.C.

Registered Office: 2nd Floor, Palmerston House
Fenian Street
Dublin 2
Ireland

Type of Securities: €2,000,000,000 Structured Medium Term Certificate Programme

National Prospectus Identifier: 316939

(references to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up): N/A

Guarantor (if any): Cirdan Capital Management Ltd

We have authorised, in accordance with Article 8 of Directive 2003/71/EC or national law transposing Directive 2003/71/EC, the omission of the information required under [Item _ of Annex _] on the following grounds: N/A

Signed:

A handwritten signature in blue ink, appearing to read 'Ma Walsh', written over a horizontal line.

For and on behalf of the: Central Bank of Ireland

Date: 14 November 2018

Attachments: (1) Supplement