

Certificate of Approval of a Supplement pursuant to Prospectus (Directive 2003/71/EC) Regulations 2005 Certificate Reference 2866

To: Finanzmarktaufsicht, Austria

Bundesanstalt für Finanzdienstleistungsaufsicht, Germany Commissione Nazionale per le Societa e la Borsa, Italy Autoriteit Financiële Markten, the Netherlands Financial Conduct Authority, United Kingdom

From: Central Bank of Ireland

We hereby certify that the Supplement to the Base Prospectus dated 15 June 2018 has been drawn up pursuant to Prospectus (Directive 2003/71/EC) Regulations 2005 and was approved by us on 14 August 2018.

Name of Issuer: SmartETN P.L.C.

Registered Office: 2nd Floor, Palmerston House

Fenian Street Dublin 2 Ireland

Type of Securities: €2,000,000,000 Structured Medium Term Certificate Programme

National Prospectus Identifier: 316939

(references to the annexes of Regulation EC 809/2004 according to which the prospectus

was drawn up): N/A

Guarantor (if any): Cirdan Capital Management Ltd

We have authorised, in accordance with Article 8 of Directive 2003/71/EC or national law transposing Directive 2003/71/EC, the omission of the information required under [Item_of Annex_] on the following grounds: N/A

Signed:

For and on behalf of the: Central Bank of Ireland

Date: 14 August 2018

Attachments: (1) Supplement

(2) Translations